

FIRST UNION RAIL

One O'Hare Centre
6250 River Road, Suite 5000
Rosemont, IL 60018

Tel 847.318.7575
Fax 847.318.7588

Mr. Vernon E. Williams
Surface Transportation Board
1925 K Street, N.W., Room 704
Washington, DC 20423-0001
Attn: Recordation of Railroad Equipment



VIA UPS 2nd DAY AIR

September 21, 2005

RECORDATION NO. 13877-F FILED

SEP 23 '05

3-35 PM

SURFACE TRANSPORTATION BOARD

Re: Notice of Release of Lien under Recordation No. 13877

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(b) are three (3) certified copies of a Notice of Release of Lien dated January 4, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents. The primary document to which this is connected was duly filed with the Interstate Commerce Commission under Recordation Number 13877.

The names and addresses of the parties to the enclosed document are:

Agent: LaSalle Bank
135 South LaSalle Street
Chicago, IL 60603

Owner/
Lessor: First Union Rail Corporation
One O'Hare Center
6250 River Road, Suite 5000
Rosemont, IL 60018

A description of the railroad equipment covered under the release to be released is one hundred (100) 5701 cu. ft. lined covered hopper cars, BCDX marks (see Schedule A for numbers).

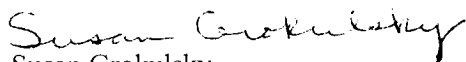
A short summary of the document to appear in the index follows:

Release of Lien between LaSalle Bank, Agent, and First Union Rail Corporation, Owner/Lessor, covering one hundred (100) one hundred 5701 cu. ft. lined covered hopper cars marked BCDX (see Schedule A for numbers).

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions or concerns regarding the above-referenced matter, please feel free to contact me at (847) 384-5355. Thank you for your cooperation in this matter.

Very truly yours,


Susan Grokulska
Manager of Documentation

Enclosures

(BORD002)



LaSalle Bank
ABN AMRO

RECORDATION NO. 13877-F FILED

LaSalle Bank N.A.
135 South LaSalle Street
Chicago, Illinois 60603-4177
(312) 904-2000

SEP 23 '05

3-35 PM

Corporate and Institutional Trust

January 4, 2005

SURFACE TRANSPORTATION BOARD

To Whom It May Concern:

I hereby certify that LaSalle Bank National Association, formally known as LaSalle National Bank (the "Agent") has released its lien, as Agent under the Amended and Restated Participation Agreement, dated as of January 15, 1986 among Borden, Inc., as Lessee, LaSalle National Bank, Agent, The Bank of New York, Owner, Morgan Bank (Delaware), Original Investor, The Mutual Life Insurance Company of New York, Permanent Investor, and MONY Pension Insurance Corporation, Permanent Investor, and the Conditional Sale Agreement dated as of December 1, 1982, between ACF Sales Corporation, Vendor, and The Bank of New York, Owner, and Lease of Railroad Equipment dated as of December 1, 1982, between Borden, Inc., Lessee, and and First Union Rail Corporation, as successor in interest to The Bank of New York, Owner.

DESCRIPTION OF LEASED EQUIPMENT:

See Appendix A to the Lease of Railroad Equipment, dated as of December 1, 1982 between Borden, Inc. and The Bank of New York, Owner, a copy of which is attached hereto.

LA SALLE BANK NATIONAL ASSOCIATION

By: [Signature] Title: FIRST VICE PRESIDENT

SUBSCRIBED & SWORN TO BEFORE ME THIS 4TH DAY OF

JANUARY, 2004

[Signature]
Notary public in and for Cook County, Illinois
My commission expires 9/22/05



APPENDIX A TO LEASE

Units of Railroad Equipment

<u>Type</u>	<u>ARR Mechanical Designation</u>	<u>Builder's Specifi- cations</u>	<u>Plant</u>	<u>Quantity</u>	<u>Lessee's</u>		<u>Estimated Unit Base Price*</u>	<u>Estimated Total Base Price*</u>	<u>Estimated Time and Place of Delivery</u>
					<u>Identification Numbers</u>	<u>(Both Inclusive)</u>			
5701 cu. ft., 100 ton truck capacity, lined covered hopper Cars for Plastics Service	LO	SCL-SF-SSI Rev. 4/77	ACF Works, Huntington, West Virginia	100	BCDX 5000-	BCDX 5099	\$49,715	\$4,971,500	December 1982, at Franklin Park and Kenney, Illinois

* Including freight charges to the lining company and approximately \$ 3,000 per unit for the cost of lining which are to be included in the Builder's invoices.